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January 25, 2008

VIA FACSIMILE - (212) 805-7927

The Honorable Naomi R. Buchwald  
Daniel Patrick Moynihan  
United States Courthouse  
500 Pearl Street, Room 2270  
New York, NY 10007

JAN 25 2008

Re: Harborview Master Fund v. LightPath Technologies, Inc., et al.  
07 Civ. ~~9228~~ (NRB)

9228

Dear Judge Buchwald:

This firm represents the plaintiff herein, Harborview Master Fund, LTD.

Subject of course to Your Honor's approval, the parties have agreed to a short extension of the time by which the plaintiff may serve and file its amended complaint from January 25, 2008 to January 31, 2008. Correspondingly, the defendants would notify the plaintiff and the Court of their decision as to whether to answer or move to dismiss by February 14, 2008, as opposed to February 8 as originally scheduled.

We thank the Court for its attention to this matter.

*So ordered.  
Naomi  
R. Buchwald  
1/25/08*

Respectfully,

Ross J. Ellick

RJE:mxl

cc: Ona T. Wang, Esq. (via facsimile)

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42949/0015-510808U1

